



December 22, 2025

To Whom It May Concern:

ENGIE North America is pausing the Compass Energy Storage Project application with the California Energy Commission pursuant to Pub. Res. Code sec. 25545.4(e)(2).

This decision is being made because certain commercial aspects about the current site, along with resource adequacy and market changes, have influenced the economic viability of the Project, requiring us to re-evaluate the location. We will renew efforts to identify an alternative location to implement our existing transmission position, including by evaluating whether conditions have changed at alternative sites that would render one or more viable for the Project.

We are grateful to the CEC and its "Opt-In" program staff for their diligent efforts to date, the local partnerships we have formed during this process, and the community participation throughout the Project's development.

While this specific Project is on hold as we evaluate siting options, ENGIE remains committed to working with the City of San Juan Capistrano, Orange County, other local jurisdictions across California, and the CEC to advance clean, reliable, affordable, and safe electricity solutions.

Currently, we have more than 20 utility scale battery storage projects and over 6.25GW of solar and storage projects in active development within California. In addition, we have 250 MW of standalone BESS in operation or construction. These projects support California's long-term goal of deploying over 45 gigawatts of energy storage by 2045. We develop, build, and operate our projects with a long-term view and accountability to our partners and will do everything possible to find a solution for the Compass project in an effort to deliver on the many advantages it would bring.

Sincerely yours,

A handwritten signature in black ink that reads "Renée Louise Robin".

Renée Louise Robin, J.D.
Director, Permitting and Planning
Renewable and Flex Generation
ENGIE North America
Renee.robin@engie.com